

DATA SHEET

Pitney Bowes Spectrum™

Business Services

ENTERPRISE TAX MANAGEMENT

THE TOOLS YOU NEED TO CENTRALIZE YOUR CORPORATE TAX JURISDICTION
PROCESSING AND COMPLY WITH CRITICAL TAX REQUIREMENTS



Summary

Spectrum Business Services Enterprise Tax Management verifies the data and determines the precise tax jurisdiction for an address making it easier for you to apply the correct state, county, township, municipal and special tax district to your records.

Benefits

Spectrum Business Services Enterprise Tax Management helps take the guesswork out of determining the correct tax jurisdiction for:

- Sales and use tax
- Payroll tax
- Personal property tax
- Insurance premium tax

OVERVIEW

To ensure accurate billing for customers and payroll for your employees, you need to know their precise tax jurisdiction. If your business relies upon collecting personal property tax and insurance premium taxes, the tax jurisdiction is equally important.

The problem is twofold. Tax jurisdictions change frequently. And these jurisdictions are not aligned with ZIP Codes or the U.S. census.

It Pays to Know the Precise Tax Jurisdiction

The Spectrum Business Services Enterprise Tax Management application, overcomes these challenges by providing you the most precise, up-to-date tax jurisdiction information available. So you can keep pace with ongoing changes and comply with any requirements mandated by state and local laws.

Address the Complex Issues Surrounding Sales and Use Tax Assignments

For all businesses, especially those focused in the areas of telecommunications, government and eCommerce the Spectrum Business Services Enterprise Tax Management application provides current geographical-based determinations that allow your company to determine in which tax jurisdiction a given address is located. You get accurately determined address location relative to local tax jurisdiction boundaries.

Automate and Simplify Your Payroll Tax Process

Fewer errors and re-work means more time and money when you automate your payroll tax assignments. We stand apart from the competition by the fact we offer address standardization and validation that increases the accuracy of determinations, and provide a correspondence file to integrate into existing payroll system provider programs

Implement the Only Address Based Personal Property Tax Solution

With this solution you get a more accurate, automated asset location and jurisdiction assignment. Protect your company from the hassle and penalties associated with misfiled tax returns. Businesses are required to pay property taxes based on the address location of mobile personal property assets and customer leased equipment. In many states the local tax geography does not solely encompass counties or municipalities, also includes a variety of more granular tax districts such as school, fire, MUD's, PUD's, hospital, drainage and others. We offer the most accurate method to match an address and determine whether it is inside or outside all these tax district types. In addition, when it comes to accounting for linear assets within a taxing boundary, you can overlay the property tax boundaries generated by this module on a distributed assets map to dramatically reduce the cost, time and efforts of manual calculation.

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Key Components

- Assign GeoTAX® Info: takes an input address and returns census, latitude, longitude and tax information about the address
- Calculate Distance: takes two latitude / longitude coordinates as input and returns the distance between the coordinates. Orchestration of Enterprise Tax components into a Spectrum Technology Platform dataflow using Enterprise Designer

1619 Pine, Boulder, CO 80302

➊ **Address Standardized:**
**1619 Pine Street
 Boulder, CO 80302-4343**

➋ **Address Geocoded:**
**Latitude: 40.021379
 Longitude: -105.275006**

➌ **Spatial Analysis to Assign Tax Jurisdictions and Rates:**
**County: Boulder
 City: Boulder
 Total Tax Rate: 8.16%**





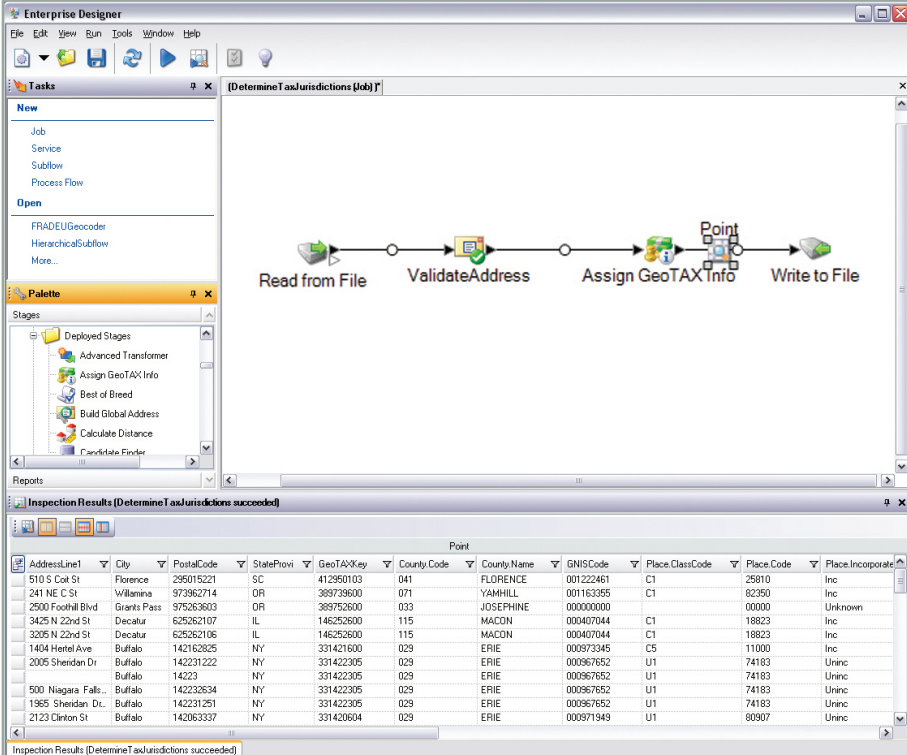
• Street Network DB

• USPS DB

Geocode

Tax Jurisdiction Layer

How Enterprise Tax Management works



AddressLine1	City	PostalCode	StateProvi	GeoTAXKey	County Code	County Name	GNISCode	Place.ClassCode	Place.Code	Place.Incorporate
510 S Col St	Florence	295015221	SC	412950103	041	FLORENCE	001222461	C1	25810	Inc
241 NE C St	Willamina	973627114	OR	389739600	071	YAMHILL	001163355	C1	82350	Inc
2500 Foothill Blvd	Grants Pass	975263603	OR	389752600	033	JOSEPHINE	000000000		00000	Unknown
3425 N 22nd St	Decatur	625262107	IL	146252600	115	MACDON	000407044	C1	18823	Inc
3205 N 22nd St	Decatur	625262106	IL	146252600	115	MACDON	000407044	C1	18823	Inc
1404 Hentel Ave	Buffalo	142162825	NY	331421600	029	ERIE	000975345	C5	11000	Inc
2005 Sheridan Dr	Buffalo	142231222	NY	331422305	029	ERIE	000967652	U1	74183	Uninc
	Buffalo	14223	NY	331422305	029	ERIE	000967652	U1	74183	Uninc
500 Niagara Falls	Buffalo	142232634	NY	331422305	029	ERIE	000967652	U1	74183	Uninc
1985 Sheridan Dr	Buffalo	142231251	NY	331422305	029	ERIE	000967652	U1	74183	Uninc
2123 Clinton St	Buffalo	142063337	NY	331422604	029	ERIE	000971949	U1	80907	Uninc

Orchestration using Enterprise Designer of Enterprise Tax Management components into a dataflow

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Eliminate Incorrect and Costly Insurance Premium Tax Assignments

Insurance companies are currently being required to pay taxes on premiums written in an increasing number of states. The foundation of most premium tax districts are municipality, fire and police districts, which are entities known to change boundaries regularly. We conduct an on-going nationwide research program to continuously update coverage and track changes to provide up-to-date information premium tax boundary information. Eliminate tedious and complicated manual processes with a more accurate, automated system while minimizing your audit risk, eliminating fines and boosting customer satisfaction.

Capitalize on More Accurate Tax Jurisdictions

Knowing your customers is key to growing customer relationships —and that means assigning precise tax jurisdictions to each record. Pitney Bowes Spectrum Business Services Enterprise Tax Management provides the right customer data quality tool you need to create and maintain accurate, rich customer information. With our data quality solution, you can clean, match and consolidate customer data to leverage the most up-to-date, complete view of your customers, vendors/suppliers and or your employees across your organization.

Current Municipal Boundaries

The Pitney Bowes Spectrum Business Services Enterprise Tax Management makes it easy to respond to constantly changing boundaries. You'll enjoy exclusive access to Tele Atlas municipal boundaries, which provides current and accurate information regarding municipal tax boundaries nationwide. With quarterly updates, this database tracks governmental

boundary changes from new Incorporations, annexations, de-annexations, mergers, consolidations, unincorporations, or dissolution of local governmental entities.

Special Tax Districts

Provides a more accurate method to match an address and determine whether it's inside a special tax district, so you can drill down to verify school districts, fire districts, and a variety of other special tax districts including transit, hospital and stadium.

More Precise Geocodes

The Spectrum Business Services Enterprise Tax Management combined with our Universal Addressing Module verifies addresses and assigns tax jurisdictions based on multiple layers of geography, including municipalities, counties and street networks.

Emerging Federal and State Legislation

Complies with coding requirements of recent legislation, including the Mobile Telecommunications Sourcing Act and the State of Kentucky Department of Insurance HB 524 Vendor Verification. This software has been certified by several states, so users may be held harmless for any errors in the database for sales and use tax jurisdiction in Colorado, and communications services taxes in Florida.

Tax Compliance Vendors

Integrates with the technology used by the major tax compliance vendors so you can easily convert output into the format that conforms to their input requirements, accommodating both FIPS codes and the new GNIS codes.

FOR MORE INFORMATION ON CENTRALIZING YOUR CORPORATE TAX JURISDICTION PROCESSING, CALL US TODAY OR VISIT OUR WEBSITES.

SPECIFICATIONS

Now with 64-bit operating system support along with 64-bit runtime support. For additional information, please visit us at:

<http://www.pbinsight.com/products/data-management/data-quality-and-enrichment/enterprise-business-services/spectrum-enterprise-tax/>

